



Transfer to Minor Form
South Dakota Retirement System
PO Box 1098 Pierre, South Dakota 57501-1098
Phone (888) 605-SDRS (605) 773-3731 FAX (605) 773-3949

SDRS Form E-5A

Member Information (Please print or type all items)

Member's Social Security Number	Last Name	First	MI	Maiden
Phone Number	Street Address or PO Box	City	State	ZIP Code

Transfer Under the South Dakota Uniform Transfers to Minors Act

I, _____ hereby transfer to _____
(Name of Member) (Name of Custodian)

as custodian for _____ under the South Dakota Uniform Transfers to Minors Act, the
(Name of Minor)

following: the beneficial interest in any benefit payment pursuant to SDCL Chapter 3-12.

If the custodian named above dies before the transfer or is unable, declines, or is ineligible to serve, I nominate
_____ as successor custodian for the minor named and purposes specified above.
(Name of Successor Custodian)

Member's Signature

Date

Custodian Information and Acknowledgement

Last Name	First	MI	Phone Number
Street Address or PO Box	City	State	ZIP Code

I acknowledge appointment as custodian for the minor named above under the South Dakota Uniform Transfers to Minors Act.

Custodian's Signature

Date

Successor Custodian Information and Acknowledgement

Last Name	First	MI	Phone Number
Street Address or PO Box	City	State	ZIP Code

I acknowledge appointment as successor custodian for the minor named above under the South Dakota Uniform Transfers to Minors Act in the event that the custodian dies before the transfer or is unable, declines, or is ineligible to serve.

Successor Custodian's Signature

Date

This form was developed pursuant to the Uniform Transfers to Minors Act (UTMA), codified in South Dakota law at SDCL chapter 55-10A. UTMA is a law that provides a simple and inexpensive way to make transfers to minors with control held by a responsible adult (custodian) until the minor becomes of age.

Having this completed form on file with SDRS allows a minor to own assets without requiring trust documents or court appointment of a conservator, which may be expensive. Under the provisions of the UTMA, the assets belonging to the minor are controlled and managed by a custodian until the minor reaches 18 years of age.